

SERVICES COMPARISON CHART

FEATURES

Salesforce Enterprise CRM – without clutter, confusion, complexity
Auto Appointment Scheduling – via website, email and text
1:1 and Bulk Text Messaging Integrated with Mobile Phone
Unlimited Email and Text Messaging (no packages)
Mobile App (Android, IOS)
Personalized Email and Text Templates
Multiple Lead Views for Efficient Pipeline Management
Pipeline, Contact, Milestone, Behavior Report Templates
Application, FDD, Discovery Day , Validation, Territory and Agreement Tracking
Integrated Online Post Meeting “Temperature” Questionnaire
Support/Training
Email and Consumer/Franchise Website Behavior Tracking
Email Long-Term Story Program
Up to 10 Drip Story Emails
Basic Behavior Lead Scoring
Detailed Behavior Lead Scoring
Automated Email and Text Contact Nudges
Integrated Territory Request Registration
Represented Brand Database
Brand Contact Database
Automated Territory Availability Inquiries
Lead Registration Tracking
Personal Branding Website

ULTIMATE CRM For Brands



PRO PROSPECTOR For Brands



PRO PROSPECTOR Broker Personal Branding



OPTIONAL SERVICES

Update Existing Drip Programs
Lead Generation Management
Additional Drip Campaign for Historic Leads
Premier Recruiter Outsourced Services
Automated Text Message

